Ref: D/2026-27/32 **Date: 12.10.2026**

To,
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Symbol: SBC

To,
Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400001

Scrip Code: 542725

Subject: - Submission of Reconciliation Statement of Share Capital Audit Certificate under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Dear Sir,

With reference to the above cited subject, Please find enclosed herewith Reconciliation Statement under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter and Half Year ended on 30th September, 2026.

This is for your information and records.

Thanking You.

For SBC Exports Limited.

Hari Om Sharma
Digitally signed by Hari Om Sharma
Date: 2026.10.12 11:49:06 +05'30'

Hariom Sharma
Company Secretary and Compliance Officer
M. No. A41738

KUMAR MANDAL & ASSOCIATES
COMPANY SECRETARIES

To,
The Board of Directors
M/s SBC Exports Limited
CIN: L18100UP2011PLC043209
House No.-9, Lohiya Talab,
Chhoti Basahi P.O.: Vindhyachal
Mirzapur, U.P.: - 231307

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced before us by **M/s SBC Exports Limited ("The Company")** in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 and Ministry of Corporate Affairs Notification dated 10th September, 2018 as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter ended	30.09.2026	
2	ISIN	INE04AK01028	
3	Face Value	Re. 1/-	
4	Name of the Company	M/s SBC EXPORTS LIMITED	
5	Registered office address	House No.-9, Lohiya Talab, Chhoti Basahi P.O.: Vindhyachal Mirzapur UP- 231307	
6	Correspondence address	49/95 Site-IV Sahibabad Industrial Area Ghaziabad Uttar Pradesh-201010.	
7	Telephone & Fax No.	0120-2895022 Fax: nil	
8	Email address	CS@SBCEL.COM	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited and National Stock Exchange of India Limited.	
10	Issued capital	Number of shares 47,61,90,000	% of total issued Capital 100.00
11	Listed capital BSE Limited and National Stock Exchange of India Limited	47,61,90,000	100.00
12	Held in dematerialised form in CDSL	40,34,55,444	84.73%
13	Held in dematerialised form in NSDL	7,27,34,556	15.27%
14	Held in Physical form	Nil	Nil

Kumar Mandal & Associates ★ New Delhi ★ Company Secretaries

3, 2nd Floor, Ram Pratap House, 4 L.S.C. Kalkaji, New Delhi-110019
Mobile No: +91-9873715380, Tel No: 011-42644158
Email: info@akmservice.com

15	Total no. of shares (12+13)	47,61,90,000	100.00
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Nil	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/Not applied for listing	Listed on stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE
Preferential allotment of shares to Promoters / promoter group companies	NA	NA	NA	NA	NA	NA

18	Register of members is updated (Yes/No)	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20	Has the company resolved the matter mentioned in Point No.18 above in the current quarter? If not, reason why?	NA

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Hariom Sharma, Company Secretary
Tel: 8700213007

23. Name, Address, Tel. & Fax No., Regn. of the Practicing Company Secretary

Kumar Mandal & Associates
Company Secretaries
3, 2nd Floor, Ram Pratap House,
4 L.S.C. Kalkaji, New Delhi-110019
Tel. 9873715380, Regn.No. CP-1703

Kumar Mandal & Associates New Delhi Company Secretaries

24. Appointment of common agency for share Registry work	Bigshare Services Pvt. Ltd. Office No. S6-2, 6th Floor, Pinnacle Business Park Mahakali Caves Road, Andheri (East), Mumbai – 400093, Maharashtra, India
25. Any other detail that the auditor may like to Provide (e.g. BIFR Company, delisting)	Nil

Place: New Delhi
Dated: 09.10.2026

For M/s Kumar Mandal & Associates
(Company Secretaries)
Firm Registration Number: S2016DE419800
Peer Review Certificate No. 3129/2023

Asim Kumar Mandal
(Proprietor)
FCS No.: 12516/CP No. 17039
UDIN: F012516H001796001

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